#### PERFORMANCE AGREEMENT

IN TERMS OF THE:-

LOCAL GOVERNMENT: MUNICIPAL SYSTEMS ACT, 2000 (32 OF 2000), AS AMENDED

AND

LOCAL GOVERNMENT: MUNICIPAL PERFORMANCE REGULATION FOR MUNICIPAL MANAGERS AND MANAGERS DIRECTLY ACCOUNTABLE TO MUNICIPAL MANAGERS, 2006

AND

LOCAL GOVERNMENT: REGULATIONS ON APPOINTMENT AND CONDITIONS
OF EMPLOYMENT OF SENIOR MANAGERS, 2014

Entered into by and between

The CITY OF MATLOSANA herein represented by

#### M.M.E. KGAILE

in her capacity as

**Executive Mayor** 

(hereinafter referred to as the Employer)

And

#### T.S.R. NKHUMISE

As the

**Municipal Manager** 

(hereinafter referred to as the Employee)

For the Period

1 July 2019 to 30 June 2020

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#### PERFORMANCE AGREEMENT

#### **ENTERED INTO BY AND BETWEEN:**

The CITY OF MATLOSANA herein represented by MALEETOANE MAETU ELIZABETH KGAILE (ID NR. 6410250294084) in her capacity as the EXECUTIVE MAYOR (hereinafter referred to as the Employer) and THEETSI SOLOMON ROGER NKHUMISE (ID NR. 7212265390082) in his capacity as the MUNICIPAL MANAGER of the Municipality (hereinafter referred to as the Employee).

#### WHEREBY IT IS AGREED AS FOLLOWS:

#### 1. INTRODUCTION

- 1.1 The Employer has entered into a contract of employment with the Employee in terms of section 57(1)(a) of the Local Government: Municipal Systems Act 32 of 2000, as amended ("the Systems Act"). The Employer and the Employee are hereinafter referred to as "the Parties".
- 1.2 Section 57(1)(b) of the Systems Act, as amended read with the Contract of Employment concluded between the parties, requires the parties to conclude an annual performance agreement.
- 1.3 The parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Employee to a set of outcomes that will secure local government policy goals.
- 1.4 The parties wish to ensure that there is compliance with Sections 57(4A), 57(4B) and 57(5) of the Systems Act and Section 57(4C) of the Systems Amendment Act.

#### 2. PURPOSE OF THIS AGREEMENT

The purpose of this Agreement is to -

- 2.1 comply with the provisions of Section 57(1)(b),(4A),(4B) and (5) of the Systems Act , Section 57(4C) of the Systems Amendment Act, as well as the employment contract entered into between the parties;
- 2.2 specify objectives and targets defined and agreed with the employee and to communicate to the employee the employer's expectations of the employee's performance and accountabilities in alignment with the Integrated Development Plan (IDP), Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the municipality;
- specify accountabilities as set out in a performance plan, which forms an Annexure to the 2.3 Performance Agreement:
- 2.4 monitor and measure performance against set targeted outputs and outcomes:
- use the Performance Agreement as the basis for assessing whether the employee has met the 2.5 performance expectations applicable to his or her job;
- 2.6 in the event of outstanding performance, to appropriately reward the employee; with Section 11 of this agreement and
- 2.7 give effect to the employer's commitment to a performance-orientated relationship with its employee in attaining equitable and improved service delivery.

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#### **COMMENCEMENT AND DURATION**

- 3.1 This Agreement will commence on the 1 JULY 2019 and will remain in force until 30 JUNE 2020 thereafter a new Performance Agreement, Performance Plan and Personal Development Plan shall be concluded between the parties for the next financial year or any portion thereof.
- 3.2 The parties will included a new performance agreement that replaces this agreement at least once a year not later than 31st of July of the succeeding financial year.
- 3.3 This Agreement will terminate on the termination of the **Employee**'s contract of employment.
- The content of this Agreement may be revised at any time during the above-mentioned period 3.4 to determine the applicability of the matters agreed upon.
- If at any time during the validity of this Agreement the work environment alters (whether as a 3.5 result of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised.

#### **PERFORMANCE OBJECTIVES**

- 4.1 The Performance Plan (Annexure A) sets out-
  - 4.1.1 The performance objectives and targets that must be met by the Employee; and
  - 4.1.2 The time frames within which those performance objectives and targets must be met.
  - 4.1.3 The Competencies (Annexure B) – definitions in terms of regulation 21 of 17 January 2014 are required, to operate effectively as senior manager in the Local Government environment.
- 4.2 The performance objectives and targets reflected in the Performance Plan (Annexure A) are set by the Employer in consultation with the Employee and based on the Integrated Development Plan (IDP), Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the **Employer**, and shall include:
  - 4.2.1 Key objectives that describe the main tasks that need to be done.
  - 4.2.2 Key performance indicators that provide the details of the evidence that must be provided to show that a key objective has been achieved.
  - 4.2.3 Target dates that describe the timeframe in which the work must be achieved.
  - 4.2.4 Weightings that show the relative importance of the key objectives to each other.
- 4.3 The Personnel Development Plan (Annexure C) sets out the employee's personnel development requirements in line with the objectives and targets of the employer.
- 4.4 The Employee's performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan.

#### PERFORMANCE MANAGEMENT SYSTEM

5.1 The Employee agrees to participate in the performance management system that the Employer adopts or introduces for the Employer, management and municipal staff of the Employer.

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- The **Employee** accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the **Employer**, management and municipal staff to perform to the standards required.
- 5.3 The **Employer** will consult the **Employee** about the specific performance standards and targets that will be included in the performance management system as applicable to the **Employee**.
- The **Employee** undertakes to actively focus towards the promotion and implementation of the KPA's (including special projects relevant to the employee's responsibilities) within the local government framework.
- 5.5 The criteria upon which the performance of the **Employee** shall be assessed shall consist of two components, both of which shall be contained in the Performance Agreement.
  - The **Employee** must be assessed against both components, with a weighting of 80:20 allocated to the Key Performance Areas (KPA's) and the Competencies respectively.
  - 5.5.2 Each area of assessment will be weighted and will contribute a specific part to the total score.
  - 5.5.3 KPA's covering the main areas of work will account for 80% and Competencies will account for 20% of the final assessment.
- The **Employee**'s assessment will be based on his / her performance in terms of the outputs / outcomes (performance indicators) identified as per attached Performance Plan (Annexure A), which are linked to the KPA's, and will constitute 80% of the overall assessment result as per the weightings agreed to between the **Employer** and **Employee**:

Key Performance Areas (KPA's)	Weighting
Service Delivery & Infrastructure Development	0%
Municipal Institutional Development and Transformation	7.5%
Local Economic Development (LED)	0%
Municipal Financial Viability and Management	5.0%
Good Governance and Public Participation	87.5%
Total	100%

- 5.7 In the case of Senior Managers directly accountable to the Municipal Manager, key performance areas related to the functional area of the relevant manager must be subject to negotiation between the municipal manager and the relevant manager.
- 5.8 The Competencies will make up the other 20% of the **Employee**'s assessment score. The Competencies are split into two groups, Leading Competencies that drive strategic intent and direction and Core Competencies which drive the execution of the leading competencies.

	LEADING COMPETENCIES WEIGHTING										
Strategic Direction and Leadership	<ul> <li>Impact and Influence</li> <li>Institutional Performance Management</li> <li>Strategic Planning and Management</li> <li>Organisational Awareness</li> </ul>	8,33%									
People Management	<ul> <li>Human Capital Planning and Development</li> <li>Diversity Management</li> <li>Employee Relations Management</li> <li>Negotiation and Dispute Management</li> </ul>	8,33%									

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Program and Project Management	<ul> <li>Program and Project Planning and Implementation</li> <li>Service Delivery Management</li> <li>Program and Project Monitoring and Evaluation</li> </ul>	8,33%
Financial Management	<ul> <li>Budget Planning and Execution</li> <li>Financial Strategy and Delivery</li> <li>Financial Reporting and Monitoring</li> </ul>	8,33%
Change Leadership	<ul> <li>Change Vision and Strategy</li> <li>Process Design and Improvement</li> <li>Change Impact Monitoring and Evaluation</li> </ul>	8,33%
Governance Leadership	<ul><li>Policy Formulation</li><li>Risk and Compliance Management</li><li>Cooperative Governance</li></ul>	8,33%
	CORE COMPETENCIES	WEIGHTING
	Moral Competence	8,33%
	Planning and Organising	8,33%
	Analysis and Innovation	8,33%
Knowle	edge and Information Management	8,33%
	Communication	8,33%
TOTAL DEDOCATAGE	Results and Quality Focus	8,33%
TOTAL PERCENTAGE		100%

#### 6. EVALUATING PERFORMANCE

- The Performance Plan (Annexure A) to this Agreement sets out -
  - 6.1.1 The standards and procedures for evaluating the Employee's performance; and
  - 6.1.2 The intervals for the evaluation of the **Employee**'s performance.
- Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force.
- Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan (Annexure C) as well as the actions agreed to and implementation must take place within set time frames.
- 6.4 The Employee's performance will be measured in terms of contributions to the goals and strategies set out in the Employer's SDBIP as described in 6.6 below.
- The Employee will submit quarterly performance reports (SDBIP) and a comprehensive annual 6.5 performance report prior to the performance assessment meetings to the evaluation panel chairperson for distribution to the panel members for preparation purposes.
- 6.6 The annual performance appraisal will involve:

#### 6.6.1 Assessment of the achievement of results as outlined in the Performance Plan:

- Each KPA should be assessed according to the extent to which the specified (a) standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA.
- A rating on the five-point scale described in 6.7 below shall be provided for each (b) KPI or group of KPI's which will then be multiplied by the weighting to calculate the score.

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- (c) The **Employee** will submit his/her self evaluation to the **Employer** prior to the final assessment.
- (d) In the instance where the employee could not perform due to reasons outside the control of the employer and employee, the KPI will not be considered during the evaluation. The **Employee** should provide sufficient evidence in such instances.
- (e) An overall score will be calculated based on the total of the individual scores calculated above.
- (f) The applicable assessment rating calculator must be used to add the scores and calculate a final KPA score.

#### 6.6.2 Assessment of the Competencies

- (a) Each competency will be assessed in terms of the description provided in (Annexure B).
- (b) An indicative rating on the five-point scale should be provided for each competency.
- (c) This rating should be multiplied by the weighting given to each competency during the contracting process, to provide a score.
- (d) The applicable assessment rating calculator must be used to add the scores and calculate a final competency score.

#### 6.6.3 Overall rating

An overall rating is calculated by using the applicable assessment-rating calculator. Such overall rating represents the outcome of the performance appraisal.

The assessment of the performance of the **Employee** will be based on the following rating scale for KPA's and Competencies:

#### Rating scale for KPA's

Level	Terminology	Description
5	Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance Plan and maintained this in all areas of responsibility throughout the year.
4	Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.
3	Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.

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Level	Terminology	Description
2	Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.
1	Unacceptable performance	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.

#### **Rating scale for Competencies**

Level	Terminology	Description
1	Basic	Applies basic concepts, methods, and understanding of local government operations, but requires supervision and development intervention.
2	Competent	Develops and applies more progressive concepts, methods and understanding. Plans and guides the work of others and executes progressive analysis.
3	Advanced	Develops and applies complex concepts, methods and understanding. Effectively directs and leads a group and executes in-depth analysis.
4	Superior	Has a comprehensive understanding of local government operations, critical in strategic shaping direction and change, develops and applies comprehensive concepts and methods.

- For purposes of evaluating the annual performance of the Municipal Manager, an evaluation panel 6.8 constituted of the following persons must be established:-
  - 6.8.1 **Executive Mayor**;
  - 6.8.2 Chairperson of the performance audit committee or the audit committee in the absence of a performance audit committee;
  - 6.8.3 Member of the Mayoral Committee;
  - 6.8.4 Mayor and/or Municipal Manager from another municipality; and
  - 6.8.5 Member of a ward committee as nominated by the Executive Mayor.
- For purposes of evaluating the annual Performance of Senior Managers directly accountable to the 6.9 Municipal Manager, an evaluation panel constituted of the following persons must be established:-
  - 6.9.1 Municipal Manager;
  - Chairperson of the performance audit committee or the audit committee in the absence of 6.9.2 a performance audit committee;
  - 6.9.3 Municipal Manager from another municipality.
- 6.10 The Performance Management Unit of the municipality must provide secretariat services to the evaluation panels referred to in paragraphs 6.8 and 6.9.

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#### 7. SCHEDULE FOR PERFORMANCE REVIEWS

7.1 The performance of each **Employee** in relation to his / her performance agreement shall be reviewed on the following dates with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:

First quarter Second quarter July – September 2019 October – December 2019 January – March 2020

Third quarter
Fourth quarter

April – June 2020

- 7.2 The Employer shall keep a record of the mid-year review and annual assessment meetings.
- 7.3 Performance feedback shall be based on the **Employer**'s assessment of the **Employee**'s performance.
- 7.4 The **Employer** will be entitled to review and make reasonable changes to the provisions of (Annexure A) from time to time for operational reasons. The **Employee** will be fully consulted before any such change is made.
- 7.5 The **Employer** may amend the provisions of (Annexure A) whenever the performance management system is adopted, implemented and / or amended as the case may be. In that case the **Employee** will be fully consulted before any such change is made.

#### 8. DEVELOPMENTAL REQUIREMENTS

The Personal Development Plan (PDP) for addressing developmental gaps is attached as (Annexure C). Such plan may be implemented and/or amended as the case may be after each assessment.

#### 9. OBLIGATIONS OF THE EMPLOYER

- 9.1 The **Employer** shall
  - 9.1.1 Create an enabling environment to facilitate effective performance by the employee;
  - 9.1.2 Provide access to skills development and capacity building opportunities;
  - 9.1.3 Work collaboratively with the **Employee** to solve problems and generate solutions to common problems that may impact on the performance of the **Employee**;
  - 9.1.4 On the request of the **Employee** delegate such powers reasonably required by the **Employee** to enable him / her to meet the performance objectives and targets established in terms of this Agreement; and
  - 9.1.5 Make available to the **Employee** such resources as the **Employee** may reasonably require from time to time to assist him / her to meet the performance objectives and targets established in terms of this Agreement.

#### 10. CONSULTATION

- 10.1 The **Employer** agrees to consult the **Employee** timeously where the exercising of the powers will have amongst others
  - 10.1.1 A direct effect on the performance of any of the **Employee**'s functions:
  - 10.1.2 Commit the **Employee** to implement or to give effect to a decision made by the **Employer**; and

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- 10.1.3 A substantial financial effect on the **Employer**.
- The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant 10.2 to the exercise of powers contemplated in 10.1 as soon as is practicable to enable the **Employee** to take any necessary action without delay.

#### 11. MANAGEMENT OF EVALUATION OUTCOMES

- 11.1 The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.
- 11.2 A performance bonus of between 5% to 14% of the all-inclusive annual remuneration package may be paid to the Employee in recognition of outstanding performance to be constituted as follows:

Performa	nce Score	Porformana Barra Barra
From	То	Performance Bonus Percentage
130%	133%	5%
134%	137%	6%
138%	141%	7%
142%	145%	8%
146%	149%	9%
150%	153%	10%
154%	157%	11%
158%	161%	12%
162%	165%	13%
166%	169%	14%

- 11.3 In the case of unacceptable performance, the Employer shall -
  - 11.3.1 Provide systematic remedial or developmental support to assist the Employee to improve his or her performance; and
  - 11.3.2 After appropriate performance counselling and having provided the necessary guidance and/ or support as well as reasonable time for improvement in performance, the Employer may consider steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his or her duties.

#### 12. DISPUTE RESOLUTION

- 12.1 Any disputes about the nature of the **Employee**'s performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/ or any other matter provided for. shall be mediated by -
  - 12.1.1 The MEC for local government in the province within thirty (30) days of receipt of a formal dispute from the Employee; or
  - 12.1.2 Any other person appointed by the MEC.
  - 12.1.3 In the case of Senior Managers directly accountable to the Municipal Manager, a member of the municipal council, provided that such member was not part of the evaluation panel provided for in sub-regulation 27(4)(e) of the Municipal Performance Regulations, 2006, within thirty (30) days of receipt of a formal dispute from the employee;

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12.2 In the event that the mediation process contemplated above fails, clause relevant of the Contract of Employment shall apply.

#### 13. GENERAL

- 13.1 The contents of this agreement and the outcome of any review conducted in terms of (Annexure A) may be made available to the public by the **Employer**.
- Nothing in this agreement diminishes the obligations, duties or accountabilities of the **Employee** in terms of his/ her contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.
- 13.3 The performance assessment results of the **Employee** must be submitted to the municipal council by the **Employer** within fourteen (14) days after the conclusion of the assessment for information purposes.

#### 14. PERFORMANCE APPRAISALS

14.1 The **Employee** will be responsible for developing annual performance work plans and conducting performance appraisals with all staff in the Directorate as stipulated in Section 27 of the 2017 Performance Management System Framework document.

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### **Performance Plan**

# MUNICIPAL MANAGER TSR NKHUMISE

CITY OF MATLOSANA Period 1 July 2019 to 30 June 2020

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		Key Performance Indicators (KPI)	R value spent on MIG Spending at least 90% of grants (NDPC, WMIG, grants (NDPC, WMIG, EEDSM, INEP: DME & roll. INEP: DME		Key Performance Indicators (KPI)	% of external audit queries				ocitivaca de 10	i,								maximum / extreme risks mitigated by implementing					6	provided before tabling of the			50					Directorate's SDBIP inputs	efore the draft 2020/21	2		of LLF meetings			
		Objectives	MIG (NDPG, WMIG, EEDSM; DME & roll-overs included) funding spent to ensure the upgrading and maintenance in the KOSH		Objectives	To ensure an effective external audit process	(Exception report)			To con critical of	novernance by executing	the mandate of council						P	protect the municipality against legal actions					_	on an acceptable standard			To ensure that the	ects	of the directorate are			a pe	directorates KPI's are			To attend to all LLF	meetings to ensure	ndusural narmony	
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MUNICIPAL MANAGER

Resolution register. Copy of resolutions. Execution letters / notes (supporting documents)	Notice. Agenda. Attendance registers. Minutes.	Notices Agenda. Attendance Register. Minutes. 2019/20 Annual Performance Report. MM Letter. MM resolution	2019/20 Annual Performance Report. Council Resolution 2019/20 Audited	Annual Report . Council Resolution MM Resolution . Council	Draft 2020/21 SDBIP. Council Resolution	Executive Mayor Signature	Signed Agreements MM Resolution
1 M received / Nr implemented 90% 2 M received / Nr implemented 90% 3 M received / Nr implemented 90% 4 M received / Nr implemented 90% 4 M received / Nr implemented 90% 5 m received / Nr implemented 90%	Imperitation  The first of the conducted		Draft 2019/20 Annual   Performance Report   Unaudited Annual Report   approved   2   -	2 - 2019/20 Audited Annual Report tabled 4 - 2 - 2019/20 Mid-Year Assessment Report approved 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4	1 - 2 - 3 - 3 - 4 D-ft 2020/21 SDBIP	1	1 - 2 - 3 - 3 - 202021 Performance 4 Agreements signed
Implementing 90% of all R 0 directorates Audit Committee resolutions by June 2020		month before the control of the cont	70 Tabling one draft 2019/20 R 0 Annual Performance Report Linadia Performance Report Defore Council by 30 September 2019 September 2019 Tabling one Audied 2019/20 R 0	Approving one 2019/20 Mid- R 0  Approving one 2019/20 Mid- R 0  T Year Assessment Report by the Executive Mayor by 23 January 2020		1.1 Approving final 2020.21 SDBIP R 0 by Escubie Mayor (28 days after approval of budget) by June 2020	Signing eight 2020/27.  R 0  Is performance agreements with section 54.8.56 employees by June 2020.
To ersure that the mandatel % of Resolutions of the of Audit Committee is and Committee implementation within required timeframe			2019/20 Number of draft 2019/20  Annual Report (Unaudide Annual rwith Report) tabled before draular 63 Council  Number of Audited 2019/20  Number of Audited 2019/20	ō	020/21 Number of Draft 2020/21 Ath SDBIP tabled by Council	Number of Final 2020/21 Resure SDBIP approved by jislation Executive Mayor	Number of 2020/21 sments Performance Agreements tiation with section 54A and 56 employees signed
2.50%	2.50%	2, 20%	2.50%. To lable the Draft 2019/20 Annual Performance Report (Unaudited Annual Report) to comply with section 121 and Circular 53 of MFMA. To lable the 2019/20 Auditined Annual Report to	Camply with section 121 of MFMA  2.50% To approve the 2019/20 Mid-Year Assessment Report to comply with section 72 of the MFMA	2.50% To table the draft 2020/21 SDBIP to comply with legislation		2.50% To sign the 2020/21 Performance Agreements to compty with legislation
omunsM 3  Good Governance and Public Participation  Participation  Good Governance	Good Governance and Public Participation	pool	Public Participation	OC Powne Good Governance and Public Participation Participation Good Governance Good Governance	Good Governance and Public Participation	OC Powrie Good Governance Participation Participation Good Governance	OC Powrie Good Governance and Public Participation Good Governance
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Appointment of employees is a recruitment and selection's lunction not training. The matter still has to reaptroval	Appointment of Appoin	Notice: Agenda.  Molice: Agenda.  Minutes and  Attendance  register: Photos	Notice. Agenda. Minutes and Altendance register. Photos	Draft 2020/21 IDP Amendments. Council Resolution	Advertisement Public comments (ff any)	Fina 2020/21 IDP Amendments. Council Resolution	Programme Notice &   Attendance   Register   Minutes,   Report to Risk   Committee	Notice Risk register. Afterdance register.
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Timplying 3.5 male employees R 0 min for the first three blacks levels of management by June 2020 (Excluding section 54.A and 56 employees)	Employing 10 female employages on the first three highest levels of management by June 2020 (Excluding section 54A and 56 employees) Tabling one 2020/21 IDP R 0 Tabling one 2020/21 IDP R 0 August 2019	Conducting 2 community R 0 consultations meetings by May 2020	Conducting 2 Rep Forum R 0 meetings by June 2020	Tabling one draft 2020/21 IDP R 0 Amendments in Council by March 2020	Inviting public comments after R0 the tabling of the data (2020/21 ID Amendments for inputs from the community by Aprill 2020.0	Approving one final 2020/21 R 0 IDP Amendments by Council by May 2020	Submitting 4 risk management R0 reports to ensure an effective risk management process to risk management process to Committee by June 2020	Conducting 4 risk assessments R 0 with Council departments on emerging risks by June 2020
Number of male employees on the first three highest levels of management	Number of female remployees on the first time highest levels of management management Number of 2020/21 IDP Process Plan tabled in Council	Number of community consultations meetings conducted	Number of Rep Forum meetings conducted	Number of draft 2020/21 IDP Amendments tabled in Council	Public comments invited by Council after tabling of the draft 2020/21 IDP Amendments	Number of Final 2020/21 IDP Amendments approved by Council	Number of Risk management report submitted to the Risk Management Committee	Number of Risk Assessment conducted on strategic and operational risks
2.30% The fundacy of people from employment equity taget groups employed in the first three highest levels of management (National Key Performance Indicator)	2.50% The number of people from employment equity larget groups employed in the first three highest levels of management (National Key Performance Indicator) 1.50% To give effect to the 2.50% To give effect to the 2020/Z1 IDP Process Plan	2.50% To enhance public participation to comply with legislation and obtain inputs from local community for prioritization of projects	2.50% To enhance public participation to comply with participation to comply with legislation and obtain inputs from external sector departments	2.50% To table the draft 2020/21 IDP Amendments to comply with legislation	7.50% To invite public comments after the tabling of the draft IDP to comply with legislation and to obtain inputs from the community	2.50% To approve the 2020/21 IDP Amendments to compty with legislation	2.50% To submit a Risk management report to the Risk harangement Committee to ensure good governance	70 conduct risk assessments on strategic and operational risks to ensure good goverance and to comply with legislation
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Revising one 2019/20 Risk R 0	Register to determine the	objectives and risk activity and	approving one 2020/21 Risk	Register by June 2020.	Approving one risk R 0	management strategic	and 2020/21 implementation	plan) by the municipal manager	and council by June 2020			Conducting 30 millio	2	monitor the performance and financial situation in the City of	Matiosana by June 2020			Issuing 10 MPAC reports R 0 (including progress reports) to	council which assess the	efficiency and effectiveness of	performance and innances achieved by Council by June		Conducting 1 public R 0	results of the Annual Report by	March 2020			l abling one 2018/19 Oversignt R 0 Report before Council by 31	March 2020			Holding 4 Audit Committee R 0	discharging of responsibilities	by June 2020				information reports to the Audit	Committee to assess the	endency and enectiveness of performance achieved by	Council by June 2020				
Number of Risk Register	revised and approved to	between departmental	objectives and risk activity		Number of Risk	management strategic	approved by the municipal	manager and council				Number of MPAC (e 79)	meetings to monitor the	performance and financial situation in the City of	Matlosana conducted			Number of MPAC progress reports issued to council	which assess the efficiency	and effectiveness of	of council		Number of public	conducted on the results of	the Annual Report		000000	Oversight Report tabled	before Council			Number of Audit	to ensure an effective	discharging of	Saniilasionds		and the of a radia of	performance information	reports issued to assess		performance achieved				
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1 Progress report (internal audit and AG) on the updated action plan register to the Audit 10 ACL Activity report submitted 10 ACL Activity report submitted 10 AC 11 Activity report submitted 10 AC 11 Activity report submitted Reviewed 2020/21 Internal Audit Charter report submitted
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report submitted
1 Internal audit progress 3-Year Risk Based Audit Plan 2020/21 1 Internal audit progress 4 3 4 To issue activity reports to Number of activity reports Issuing 4 activity reports to the R0 struct good governance Issued to the Audit Audit Committee on the Committee on the progress progress of rolling out the audit of rolling out the audit parts plans by June 2020. Submitting 4 progress reports on the updated action plan register to the Audit Committee on findings raised by the Auditor Ceneral and Internal Auditor Ceneral and Internal Adopting one reviewed IA Charter (2020/21) in accordance with IIA standards by June 2020 Submitting one 3-Year Risk Based Audit Plan 2020/21 to the Audit Committee for approval by June 2020 To report on recommendations raised by register and progress on internal audit and AG to reports on the Auditor result and AG to reports on the Auditor for ensure sound financial and General's report and administrative management Internal Auditor's findings. A submitted to the Audit A Number of 3-Year Risk Based Audit Plan 2020/21 Esubmitted to the Audit to Committee for approval To adopt the internal Audit Number of Reviewed IA
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4 Activity Reports. Audit Committee minutes. Proof of submission to MM.

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# Local Government: Competency Framework in Senior Managers

## MUNICIPAL MANAGER TSR NKHUMISE

CITY OF MATLOSANA Period 1 July 2019 to 30 June 2020

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#### LOCAL GOVERNMENT: COMPETENCY FRAMEWORK FOR SENIOR MANAGERS

#### 1. Definitions

In this framework -

"core competencies" are competencies that cut across all levels of work in a municipality and enhance contextualised leadership that guarantees service delivery impact; and

"leading competencies" means competencies that are required to develop clear institutional strategy. initiate, drive and implement programs to achieve long-term sustainable and measurable service delivery performance results.

#### 2. **Competency Framework**

- 2.1 This competency framework replaces regulation 26(8) of the Local Government: Municipal Performance Regulations for Municipal Managers and Managers directly accountable to Municipal Managers, (Government Notice No. 805) as published in Government Gazette No. 29089 of 1 August 2006.
- 2.2 A person appointed as a senior manager must have the competencies as set out in this framework. Focus must also be placed on the following key factors:
  - (a) Critical leading competencies that drive the strategic intent and direction of local government;
  - (b) Core competencies which senior managers are expected to possess, and which drive the execution of the leading competencies; and
  - (c) The eight Batho Pele principles.
- 2.3 The competency framework consists of six leading competencies which comprise of twenty (20) driving competencies that communicate what is expected for effective performance in local government.
- 2.4 The competency framework further involves six (6) core competencies that act as drivers to ensure that the leading competencies are executed at an optimal level.
- 2.5 There is no hierarchical connotation to the structure and all competencies are essential to the role of a senior manager to influence high performance. All competencies must therefore be considered as measurable and critical in assessing the level of a senior manager's performance.
- 2.6 The competency framework is underscored by four (5) achievement levels that act as benchmark and minimum requirements for other human capital interventions, which are, recruitment and selection, learning and development, succession planning, and promotion.

#### 3. **Competency Framework Structure**

The competencies that appear in the competency framework are detailed below.

	LEADING COMPETENCIES
Strategic Direction and Leadership	<ul> <li>Impact and Influence</li> <li>Institutional Performance Management</li> <li>Strategic Planning and Management</li> <li>Organisational Awareness</li> </ul>
People Management	<ul> <li>Human Capital Planning and Development</li> <li>Diversity Management</li> <li>Employee Relations Management</li> <li>Negotiation and Dispute Management</li> </ul>

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Program and Project Management	<ul> <li>Program and Project Planning and Implementation</li> <li>Service Delivery Management</li> <li>Program and Project Monitoring and Evaluation</li> </ul>	
Financial Management	<ul> <li>Budget Planning and Execution</li> <li>Financial Strategy and Delivery</li> <li>Financial Reporting and Monitoring</li> </ul>	
Change Leadership	<ul> <li>Change Vision and Strategy</li> <li>Process Design and Improvement</li> <li>Change Impact Monitoring and Evaluation</li> </ul>	
Governance Leadership	<ul> <li>Policy Formulation</li> <li>Risk and Compliance Management</li> <li>Cooperative Governance</li> </ul>	
	CORE COMPETENCIES	
	Moral Competence	
	Planning and Organising	
	Analysis and Innovation	
Kno	owledge and Information Management	
	Communication	
	Results and Quality Focus	

#### 4. Minimum Requirements

The minimum requirements that accompany the competency framework, but do not govern the selected competencies, as set out in annexure B of the minimum competency requirements for Senior Managers, refer to the level of higher education qualification, work experience and knowledge that are needed to operate effectively in the local government environment.

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#### **Competency Descriptions** 5.

	Cluster	Leading Competenc	ies		
	Competency Name	Strategic Direction a	Strategic Direction and Leadership		
	Competency Definition		vision for the institution, and i gic institutional mandate	nspire and deploy others to	
			ENT LEVELS		
_	BASIC Understand	COMPETENT     Give direction to a	ADVANCED  Evaluate all activities	SUPERIOR	
•	institutional and departmental strategic objectives, but lacks the ability to inspire others to achieve set mandate Describe how specific tasks link to institutional strategies but has limited influence in directing strategy Has a basic understanding of institutional performance management, but lacks the ability to integrate systems into a collective whole Demonstrate a basic understanding of key decision- makers	<ul> <li>Give direction to a team in realising the institution's strategic mandate and set objectives</li> <li>Has a positive impact and influence on the morale, engagement and participation of team members</li> <li>Develop actions plans to execute and guide strategy implementation</li> <li>Assist in defining performance measures to monitor the progress and effectiveness of the institution</li> <li>Displays an awareness of institutional structures and political factors</li> <li>Effectively communicate barriers to execution to relevant parties</li> <li>Provide guidance to all stakeholders in the achievement of the strategic mandate</li> <li>Understand the aim and objectives of the institution and relate it to own work</li> </ul>	<ul> <li>Evaluate all activities to determine value and alignment to strategic intent</li> <li>Display in-depth knowledge and understanding of strategic planning</li> <li>Align strategy and goals across all functional areas</li> <li>Actively define performance measures to monitor the progress and effectiveness of the institution</li> <li>Consistently challenge strategic plans to ensure relevance</li> <li>Understand institutional structures and political factors, and the consequences of actions</li> <li>Empower others to follow strategic direction and deal with complex situations</li> <li>Guide the institution through complex and ambiguous concern</li> <li>Use understanding of power relationships and dynamic tensions among key players to frame communications and develop strategies, positions and alliances</li> </ul>	<ul> <li>Structure and position the institution to local government priorities</li> <li>Actively use in-depth knowledge and understanding to develop and implement a comprehensive institutional framework</li> <li>Hold self accountable for strategy execution and results</li> <li>Provide impact and influence through building and maintaining strategic relationships</li> <li>Create an environmental that facilitates loyalty and innovation Display a superior level of self-discipline and integrity in actions</li> <li>Integrate various systems into a collective whole to optimise institutional performance management</li> <li>Uses understanding of competing interests to manoeuvre successfully to a win/win outcome</li> </ul>	

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Cluster		Leading Competencies					
Competency Name		People Managem	ent				
Competency Definition	on	diversity, optimise order to achieve in	Effectively manage, inspire and encourage people, respect diversity, optimise talent and build and nurture relationships in order to achieve institutional objectives				
BASIC	1	COMPETENT	ENT LEVELS ADVANCED		SUPERIOR		
<ul> <li>Participate in team goal-setting and problem solving</li> <li>Interact and collaborate with people of diverse backgrounds</li> <li>Aware of guidelines for employee development, but requires support in implementing development initiatives</li> </ul>	•	Seek opportunities to increase team contribution and responsibility Respect and support the diverse nature of others and be aware of the benefits of a diverse approach Effectively delegate tasks and empower others to increase contribution and execute functions optimally Apply relevant employee legislation fairly and consistently	<ul> <li>Identify ineffective team and work processes and recommend remedial interventions</li> <li>Recognise and reward effective and desired behaviour</li> <li>Provide mentoring and guidance to others in order to increase personal effectiveness</li> <li>Identify development and learning needs within the team</li> <li>Build a work environment conducive to sharing, innovation, ethical</li> </ul>	•	Develop and incorporate best practice people management processes, approaches and tools across the institution Foster a culture of discipline, responsibility and accountability Understand the impact of diversity in performance and actively incorporate a diversity strategy in the institution Develop comprehensive integrated strategies and approaches to		
	•	Facilitate team goal-setting and problem-solving Effectively identify capacity requirements to fulfill the strategic mandate	behaviour and professionalism Inspire a culture of performance excellence by giving positive and constructive feedback to the team Achieve agreement or consensus in adversarial environments Lead and unite diverse teams across divisions to achieve institutional objectives	•	human capital development and management Actively identify trends and predict capacity requirements to facilitate unified transition and performance management		

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Cluster	Leading Competer	Leading Competencies			
Competency Name	Program and Proje	ect Management			
Competency Definition	n plan, manage, mo	Able to understand program and project management methodology; plan, manage, monitor and evaluate specific activities in order to deliver on set objectives			
	ACHIEVEM	ENT LEVELS			
BASIC	COMPETENT	ADVANCED	SUPERIOR		
<ul> <li>Initiate projects after approval from higher authorities</li> <li>Understand procedures of program and project management methodology, implications and stakeholder involvement</li> <li>Understand the rational of projects in relation to the institution's strategic objectives</li> <li>Document and communicate factors and risk associated with own work</li> <li>Use results and approaches of successful project implementation as guide</li> </ul>	<ul> <li>Establish broad stakeholder involvement and communicate the project status and key milestones</li> <li>Define the roles and responsibilities of the project team and create clarity around expectations</li> <li>Find a balance between project deadline and the quality of deliverables</li> <li>Identify appropriate project resources to facilitate the effective completion of the deliverables</li> <li>Comply with statutory requirements and apply policies in a consistent manner</li> <li>Monitor progress and use of resources and make needed adjustments to timelines, steps, and resource allocation</li> </ul>	<ul> <li>Manage multiple programs and balance priorities and conflicts according to institutional goals</li> <li>Apply effective risk management strategies through impact assessment and resource requirements</li> <li>Modify project scope and budget when required without compromising the quality and objectives of the project</li> <li>Involve top-level authorities and relevant stakeholders in seeking project buy-in</li> <li>Identify and apply contemporary project management methodology</li> <li>Influence and motivate project team to deliver exceptional results</li> <li>Monitor policy implementation and apply procedures to manage risks</li> </ul>	<ul> <li>Understand and conceptualise the long-term implications of desired project outcomes</li> <li>Direct a comprehensive strategic macro and micro analysis and scope projects accordingly to realise institutional objectives</li> <li>Consider and initiate projects that focus on achievement of the long-term objectives</li> <li>Influence people in positions of authority to implement outcomes of projects</li> <li>Lead and direct translation of policy into workable actions plans</li> <li>Ensures that programs are monitored to track progress and optimal resource utilisation, and that adjustments are made as needed</li> </ul>		

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Cluster	Leading Competen	cies	
Competency Name	Financial Managem	nent	
Competency Definition  BASIC	financial risk manage accordance with real all financial transace  ACHIEVEME COMPETENT	an and manage budgets, or gement and administer processing cognised financial practice tions are managed in an expense and the company of the	ocurement processes in es. Further to ensure that ethical manner
<ul> <li>Understand basic financial concepts and methods as they relate to institutional processes and activities</li> <li>Display awareness into the various sources of financial data, reporting mechanisms, financial governance, processes and systems</li> <li>Understand the importance of financial accountability</li> <li>Understand the importance of asset control</li> </ul>	Exhibit knowledge of general financial concepts, planning, budgeting, and forecasting and how they interrelate Assess, identify and manage financial risks Assume a cost-saving approach to financial management Prepare financial reports based on specified formats Consider and understand the financial implications of decisions and suggestions Ensure that delegation and instructions as required by National Treasury guidelines are reviewed and updated Identify and implement proper monitoring and evaluation practices to ensure appropriate spending against budget	<ul> <li>Take active ownership of planning, budgeting, and forecast processes and provides credible answers to queries within own responsibility</li> <li>Prepare budgets that are aligned to the strategic objectives of the institution</li> <li>Address complex budgeting and financial management concerns</li> <li>Put systems and processes in place to enhance the quality and integrity of financial management practices</li> <li>Advise on policies and procedures regarding asset control</li> <li>Promote National Treasury's regulatory framework for Financial Management</li> <li>Management</li> </ul>	<ul> <li>Develop planning tools to assist in evaluating and monitoring future expenditure trends</li> <li>Set budget frameworks for the institution</li> <li>Set strategic direction for the institution on expenditure and other financial processes</li> <li>Build and nurture partnerships to improve financial management and achieve financial savings</li> <li>Actively identify and implement new methods to improve asset control</li> <li>Display professionalism in dealing with financial data and processes</li> </ul>

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Cluster	Leading Competer	ncies	
Competency Name	Change Leadershi	р	
Competency Definition	order to successfu professional and q	nitiate institutional transfor lly drive and implement nevuality services to the comm	w initiatives and deliver
		ENT LEVELS	
BASIC	COMPETENT	ADVANCED	SUPERIOR
<ul> <li>Display an awareness of change interventions, and the benefits of transformation initiatives</li> <li>Able to identify basic needs for change Identify gaps between the current and desired state</li> <li>Identify potential risk and challenges to transformation, including resistance to change factors</li> <li>Participate in change programs and piloting change interventions</li> <li>Understand the impact of change interventions on the institution within the broader scope of local government</li> </ul>	<ul> <li>Perform an analysis of the change impact on the social, political and economic environment</li> <li>Maintain calm and focus during change - Able to assist team members during change and keep them focused on the deliverables</li> <li>Volunteer to lead change efforts outside of own work team</li> <li>Able to gain buy-in and approval for change from relevant stakeholders</li> <li>Identify change readiness levels and assist in resolving resistance to change factors</li> <li>Design change interventions that are aligned with the institution's strategic objectives and goals</li> </ul>	<ul> <li>Actively monitor change impact and results and convey progress to relevant stakeholders</li> <li>Secure buy-in and sponsorship for change initiatives</li> <li>Continuously evaluate change strategy and design and introduce new approaches to enhance the institution's effectiveness</li> <li>Build and nurture relationships with various stakeholders to establish strategic alliance in facilitating change</li> <li>Take the lead in impactful change programs</li> <li>Benchmark change interventions against best change practices</li> <li>Understand the impact and psychology of change, and put remedial interventions in place to facilitate effective transformation</li> <li>Take calculated risk and seek new ideas from best practice scenarios, and identify the potential for implementation</li> </ul>	<ul> <li>Sponsor change agents and create a network of change leaders who support the interventions</li> <li>Actively adapt current structures and processes to incorporate the change interventions</li> <li>Mentor and guide team members on the effects of change, resistance factors and how to integrate change</li> <li>Motivate and inspire others around change initiatives</li> </ul>

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Cluster	Leading Competer	Leading Competencies			
Competency Name	Governance Lead	ership			
Competency Definition	and compliance re governance practic conceptualisation governance relation		orough understanding of r, able to direct the		
BASIC		ENT LEVELS			
Display a basic	• Display a thorough		• Demonstrate a		
awareness of risk, compliance and governance factors but require guidance and development in implementing such requirements  • Understand the structure of cooperative government but requires guidance on fostering workable relationships between stakeholders  • Provide input into policy formulation	understanding of governance and risk and compliance factors and implement plans to address these  Demonstrate understanding of the techniques and processes for optimising risk taking decisions within the institution  Actively drive policy formulation within the institution to ensure the achievement of objectives	initiatives into key institutional objectives and drivers  Identify, analyse and measure risk, create valid risk forecasts, and map risk profiles  Apply risk control methodology and approaches to prevent and reduce risk that impede on the achievement of institutional objectives  Demonstrate a thorough understanding of risk retention plans  Identify and implement comprehensive risk management systems and processes  Implement and monitor the formulation of policies, identify and analyse constraints and challenges with implementation and provide recommendations for improvement	high level of commitment in complying with governance requirements  Implement governance and compliance strategy to ensure achievement of institutional objectives within the legislative framework  Able to advise Local Government on risk management strategies, best practice interventions and compliance management  Able to forge positive relationships on cooperative governance level to enhance the effectiveness of local government  Able to shape, direct and drive the formulation of policies on a macro level		

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Cluster	Core Competen	cies	
Competency Name	Moral Competer	се	
Competency Definition	and integrity and competence	noral triggers, apply reasonin consistently display behavio	
DAGIG		MENT LEVELS	
BASIC	COMPETENT	ADVANCED	SUPERIOR Create on
<ul> <li>Realise the impact of acting with integrity, but requires guidance and development in implementing principles</li> <li>Follow the basic rules and regulations of the institution</li> <li>Able to identify basic moral situations, but requires guidance and development in understanding and reasoning with moral intent</li> </ul>	<ul> <li>Conduct self in alignment with the values of Local Government and the institution</li> <li>Able to openly admit own mistakes and weaknesses and seek assistance from others where unable to deliver</li> <li>Actively report fraudulent activity and corruption within local government</li> <li>Understand and honour the confidential natur of matters without seeking personal gain</li> <li>Able to deal with situations of conflict of interest promptly and in the best interest clocal government</li> </ul>	measures of self- correction  Able to gain trust and respect through aligning actions with commitments  Make proposals and recommendations that are transparent and gain the approval of relevant stakeholders  Present values, beliefs and ideas that are congruent with the institution's rules and regulations  Takes an active stance against corruption and dishonesty when noted	<ul> <li>Create an environment conducive of moral practices</li> <li>Actively develop and implement measures to combat fraud and corruption</li> <li>Set integrity standards and shared accountability measures across the institution to support the objectives of local government</li> <li>Take responsibility for own actions and decisions, even if the consequences are unfavourable</li> </ul>

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Cluster	Core Competencie	s	
Competency Name	Planning and Orga	nising	
Competency Definition		ise and organise information e the quality of service deli to manage risk	
		ENT LEVELS	
BASIC	COMPETENT	ADVANCED	SUPERIOR
<ul> <li>Able to follow basic plans and organise tasks around set objectives</li> <li>Understand the process of planning and organising but requires guidance and development in providing detailed and comprehensive plans</li> <li>Able to follow existing plans and ensure that objectives are met</li> <li>Focus on short-term objectives in developing plans and actions</li> <li>Arrange information and resources required for a task, but require further structure and organisation</li> </ul>	<ul> <li>Actively and appropriately organise information and resources required for a task</li> <li>Recognise the urgency and importance of tasks</li> <li>Balance short and long-term plans and goals and incorporate into the team's performance objectives</li> <li>Schedule tasks to ensure they are performed within budget and with efficient use of time and resources</li> <li>Measures progress and monitor performance results</li> </ul>	<ul> <li>Able to define institutional objectives, develop comprehensive plans, integrate and coordinate activities, and assign appropriate resources for successful implementation</li> <li>Identify in advance required stages and actions to complete tasks and projects</li> <li>Schedule realistic timelines, objectives and milestones for tasks and projects</li> <li>Produce clear, detailed and comprehensive plans to achieve institutional objectives</li> <li>Identify possible risk factors and design and implement appropriate contingency plans</li> <li>Adapt plans in light of changing circumstances</li> <li>Prioritise tasks and projects according to their relevant urgency and importance</li> </ul>	<ul> <li>Focus on broad strategies and initiatives when developing plans and actions</li> <li>Able to project and forecast short, medium and long term requirements of the institution and local government</li> <li>Translate policy into relevant projects to facilitate the achievement of institutional objectives</li> </ul>

The dur m. E

Cluster	Core Competencies			
Competency Name	Analysis and Innov	Analysis and Innovation		
Competency Definition	establish and imple	alyse information, challeng ement fact-based solutions al processes in order to act	that are innovative to	
		ENT LEVELS		
BASIC	COMPETENT	ADVANCED	SUPERIOR	
<ul> <li>Understand the basic operation problem solving of analysis, but lack detail and thoroughness</li> <li>Able to balance independent analysis with requesting assistance from others</li> <li>Recommend new ways to perform tasks within own function</li> <li>Propose simple remedial interventions that marginally challenges the status quo</li> <li>Listen to the ideas and perspectives of others and explore opportunities to enhance such innovative thinking</li> </ul>	Demonstrate Logical techniques and approaches and provide rationale for recommendations Demonstrate objectivity, insight, and thoroughness when analysing problems Able to break down complex problems into manageable parts and identify solutions Consult internal and external stakeholders on opportunities to improve processes and service delivery Clearly communicate the benefits of new opportunities and innovative solutions to stakeholders Continuously identify opportunities to enhance internal processes Identify and analyse opportunities conducive to innovative approaches and propose remedial intervention	<ul> <li>Coaches team members on analytical and innovative approaches and techniques</li> <li>Engage with appropriate individuals in analysing and resolving complex problems</li> <li>Identify solutions on various areas in the institution</li> <li>Formulate and implement new ideas throughout the institution</li> <li>Able to gain approval and buyin for proposed interventions from relevant stakeholders</li> <li>Identify trends and best practices in process and service delivery and propose institutional application</li> <li>Continuously engage in research to identify client needs</li> </ul>	<ul> <li>Demonstrate complex analytical and problem solving approaches and techniques</li> <li>Create an environment conducive to analytical and fact-based problem-solving</li> <li>Analyse, recommend solutions and monitor trends in key challenges to prevent and manage occurrence</li> <li>Create an environment that fosters innovative thinking and follows a learning organisation approach</li> <li>Be a thought leader on innovative customer service delivery, and process optimisation</li> <li>Play an active role in sharing best practice solutions and engage in national and international local government seminars and conferences</li> </ul>	

Jul M.E

Cluster	Core Competencie	s	
Competency Name	Knowledge and Inf	ormation Management	
Competency Definition	information through the collective know	e generation and sharing on various processes and maledge base of local govern	edia, in order to enhance
PASIC			CUREDIOD
Collect, categorise and track relevant information required for specific tasks and projects     Analyse and interpret information to draw conclusions     Seek new sources of information to increase the knowledge base     Regularly share information and knowledge with internal stakeholders and team members	Use appropriate information systems and technology to manage institutional knowledge and information sharing     Evaluate data from various sources and use information effectively to influence decisions and provide solutions     Actively create mechanisms and structures for sharing of information     Use external and internal resources to research and provide relevant and cutting-edge knowledge to enhance institutional effectiveness and efficiency	Effectively predict future information and knowledge management requirements and systems     Develop standards and processes to meet future knowledge management needs     Share and promote best- practice knowledge management across various institutions     Establish accurate measures and monitoring systems for knowledge and information management     Create a culture conducive of learning and knowledge sharing     Hold regular knowledge and information sharing sessions to elicit new ideas and share best practice approaches	Create and support a vision and culture where team members are empowered to seek, gain and share knowledge and information     Establish partnerships across local government to facilitate knowledge management     Demonstrate a mature approach to knowledge and information sharing with an abundance and assistance approach     Recognise and exploit knowledge points in interactions with internal and external stakeholders

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Cluster	Core Compe	etencies			
Competency Name	Communica	tion			
Competency Definition	and concise effectively control the desired	manner ap onvey, pers outcome	on, knowledge and ide propriate for the audie uade and influence st	ence	in order to
BASIC		EVEMENT			
Demonstrate an	<ul><li>COMPETEN</li><li>Express idea</li></ul>	s to •	ADVANCED Effectively	•	SUPERIOR Regarded as a
understanding for communication levers and tools	individuals ar groups in for and informal	4000	communicate high- risk and sensitive matters to relevant		specialist in negotiations and representing the
appropriate for the audience, but requires guidance	settings in ar manner that interesting ar	is •	stakeholders Develop a well- defined	•	institution Able to inspire and motivate others
in utilising such	motivating  • Able to		communication strategy		through positive communication that
Express ideas in a clear and focused	understand, tolerate and	•	Balance political perspectives with		is impactful and relevant
manner, but does not always take the needs of the	appreciate di perspectives attitudes and	,	institutional needs when communicating	•	Creates an environment conducive to
audience into consideration  Disseminate and	<ul><li>beliefs</li><li>Adapt communication</li></ul>	on •	viewpoints on complex issues Able to effectively		transparent and productive communication and
convey information and knowledge adequately	content and s to suit the audience and		direct negotiations around complex matters and arrive		critical and appreciative conversations
,	facilitate opting information transfer		at a win-win situation that	•	Able to coordinate negotiations at
	<ul> <li>Deliver conte a manner that</li> </ul>	ıt •	promotes Batho Pele principles Market and		different levels within local government and
	gains suppor commitment agreement fro	and	promote the institution to external		externally
	relevant stakeholders • Compile clea		stakeholders and seek to enhance a positive image of		
	focused, con- and well-	cise	the institution Able to		
	structured wr documents	itten	communicate with the media with high levels of moral		
			competence and discipline		

M m.E

Cluster	Core Competer	Core Competencies							
Competency Name	Results and Qu	Results and Quality Focus							
Competency Definitio	n and objectives vertices of the	Able to maintain high quality standards, focus on achieving results and objectives while consistently striving to exceed expectations and encourage others to meet quality standards. Further, to actively monitor and measure results and quality against identified objectives							
ACHIEVEMENT LEVELS									
BASIC	COMPETENT	ADVANCED	SUPERIOR						
<ul> <li>Understand quality of work but requires guidance in attending to important matters</li> <li>Show a basic commitment to achieving the correct results</li> <li>Produce the minimum level of results required in the role</li> <li>Produce outcomes that is of a good standard</li> <li>Focus on the quantity of output but requires development in incorporating the quality of work</li> <li>Produce quality work in general circumstances, but fails to meet expectation when under pressure</li> </ul>	<ul> <li>Focus on high-priority actions and does not become distracted by lower-priority activities</li> <li>Display firm commitment and pride in achieving the correct resulting.</li> <li>Set quality standards and design processed and tasks around achieving set standards</li> <li>Produce output thigh quality.</li> <li>Able to balance the quantity and quality of results order to achieve objectives</li> <li>Monitors progres quality of work, and use of resources; proving status updates, and make adjustments as needed</li> </ul>	output  Focus on the end result and avoids being distracted  Demonstrate a determined and committed approach to achieving results and quality standards  Follow task and projects through to completion  Set challenging goals and objectives to self and team and display commitment to achieving expectations	<ul> <li>Coach and guide others to exceed quality standards and results</li> <li>Develop challenging, client-focused goals and sets high standards for personal performance</li> <li>Commit to exceed the results and quality standards, monitor own performance and implement remedial interventions when required</li> <li>Work with team to set ambitious and challenging team goals, communicating long-and short-term expectations</li> <li>Take appropriate risks to accomplish goals</li> <li>Overcome setbacks and adjust action plans to realise goals</li> <li>Focus people on critical activities that yield a high impact</li> </ul>						

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#### 6. Achievement Levels

The achievement levels indicated in the table below serve as a benchmark for appointments, succession planning and development interventions.

- 6.1 Individuals falling within the Basic range are deemed unsuitable for the role of senior manager, and caution should be applied in promoting and appointing such persons.
- 6.2 Individuals that operate in the Superior range are deemed highly competent and demonstrate an exceptional level of practical knowledge, attitude and quality. These individuals should be considered for higher positions, and should be earmarked for leadership programs and succession planning.

Level	Terminology	Description		
1	Basic	Applies basic concepts, methods, and understanding of local government operations, but requires supervision and development intervention.		
2	Competent	Develops and applies more progressive concepts, methods and understanding. Plans and guides the work of others and executes progressive analysis.		
3	Advanced	Develops and applies complex concepts, methods and understanding. Effectively directs and leads a group and executes in-depth analysis.		
4	Superior	Has a comprehensive understanding of local government operations, critical in strategic shaping direction and change, develops and applies comprehensive concepts and methods.		

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### Personal Development Plan (PDP)

## MUNICIPAL MANAGER TSR NKHUMISE

CITY OF MATLOSANA Period 1 July 2019 to 30 June 2020

Jul m. E

Personal Development Plan of: Mr TSR Nkhumise Appendix 1

Compiled on: 1 July 2019

7. Support Person					
6. Work opportunity created to practice skill / development area					
5. Suggested Time Frames					
4. Suggested mode of delivery					
3. Suggested training and / or development activity					
2. Outcomes Expected (measurable indicators: quantity, quality and time frames)					
1. Skills / Performance Gap (in order of priority)	<del>-</del> -	2.	છ	4.	

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Municipal Manager signature:

Executive Mayor signature:

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